

Finance Fundamentals Course (90 mins)

“Learn about real assets and how you are one of them”

by Adulding1101

(The modern approach to education)

Presented by: Arthur Donovan, CPA

Adulding1101 series - Enjoy an engaging and interactive approach to a myriad of Adulding categories.

TOPICS

Contribution vs Replacement value (30 mins)

Salary Matrix

- Compensation matrix based on experience vs skills

Valued Skills

- What skills are relevant in your industry, in a 2020 world
- Compare the market quarterly via job postings against your resume
Indeed, LinkedIn,

Increasing your contribution

- How to dissect what skills add utility to you and your position
- What your boss and company values
- 80/20 rule, what efforts are yielding the most value

How to better position yourself come promotion time

- Setting expectations with your boss and set the bar for yourself
- Addressing quarterly goals and rewards
- Follow-up regularly/ continue skill acquisition/ assess job market for the position you want

Personal Cash Flow (20 mins)

Spending vs Savings

- Understand cash flow allocation
- Paying yourself first

Asset acquisition

- Understand the value of real assets

Personal Balance Sheet and Income Statement

- Painting your financial picture and where you may want to focus

Compound Interest and Hidden Fees (15 mins)

Warren Buffet \$1M bet vs hedge funds

- Stubborn fees may be eating up your 401K

Compounding debt vs interest

- Utilizing interest for your advantage

Questions and Answers with a real live CPA (25 mins)